



CITY HALL

400 Ella Street | Beatrice, NE 68310
 Phone: 402.228.5200 Fax: 402.228.2312

SERVICE CENTER

500 North Commerce Street | Beatrice, NE 68310
 Phone: 402.228.5211 Fax: 402.223.5181

**BEATRICE CLEAN ENERGY ASSESSMENT DISTRICT (“BCEAD”)
 PACE PROJECT APPLICATION**

Name of Project: _____

Property Owner Information

Legal Name of Property Owner (Applicant): _____

Address: _____ City: _____ State _____ Zip _____

Phone: _____ Fax: _____ E-mail: _____

Contact Person: _____ Tax ID Number (EIN or SSN): _____

Property Information

Address: _____, Beatrice, NE, 68310 Year Built: _____

Property Legal Description: _____

Property Use Type: _____ Gage County Parcel #: _____

Assessed Property Value: _____ Appraised Property Value: _____

Other PACE Projects

Has the property owner previously applied for PACE? ____ Yes ____ No (*If yes, please provide details*)

Office Use Only

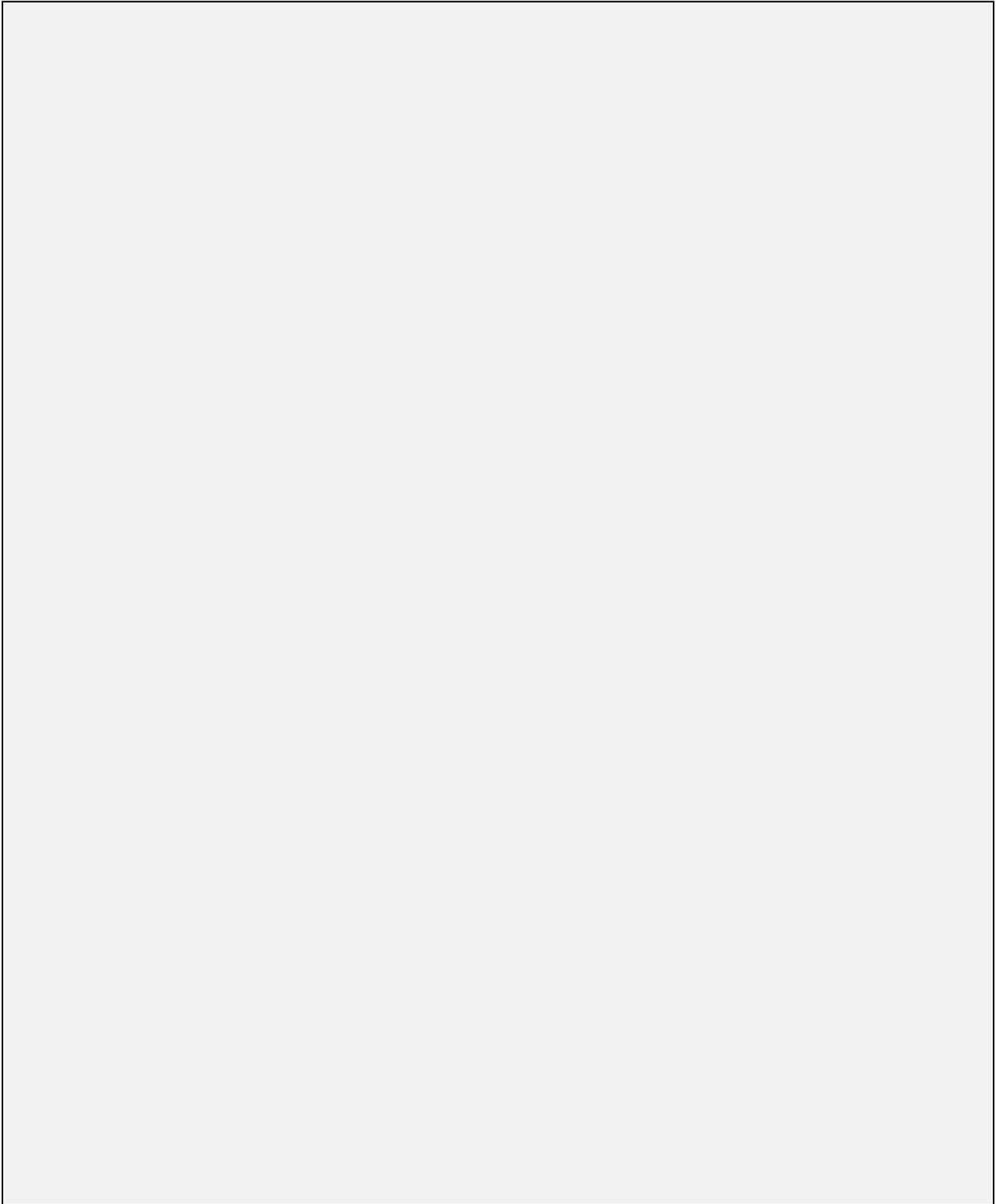
Rec'd By	Date Rec'd	\$500.00 PACE Application Fee (Due at Submission)	Administrative Fee (Due at Closing)

Approved Condition(s): _____

Disapproved Reason(s): _____

By: _____ Date: _____

Project Narrative: Briefly describe the overall project.



Submit separate sheets containing details, if necessary.

Estimated Savings

Energy Efficient Improvement	Construction Costs/Bids	Estimated Useful Life (yrs.)	Year #1 Energy, Water & Waste Savings	Year #1 Maintenance & Operational Savings	Over Term Energy, Water & Waste Savings <i>(specify % growth/yr.)</i>	Over Term Maintenance & Operational Savings <i>(specify % growth/yr.)</i>	Over Term Total Savings (Energy + Water + Waste + O&M)
Estimated total energy savings (in kBtu, kwh or therms)							
Estimated total water savings (gal.), and/or waste reduced/recycled (tons)							
On-site renewable capacity (In kW)							
Expected dollar amount of utility incentives, rebates, solar tax credits, other benefits <i>(Please specify)</i>							
Name, credentials, contact info of agent determining energy & water savings data							
Total costs of improvements/measures							
Name of General Contractor, Licensed in NE							
General Contractor Contact Person <i>(include Phone and Email)</i>							
Optional: Energy Subcontractors <i>(if any; please indicate if licensed)</i>							
Projected Jobs created by PACE Project and Environmental Benefits from Project							

Mortgage Lien & Deed of Trust Holder Information: *Signed mortgage lien or deed of trust holder consent and subordination agreement required. (Attach additional pages if more than 1 mortgage or lien holder)*

Financial institution name	
Financial institution contact person	
Contact person phone & email	

Financing Details

PACE capital provider	
PACE consultant (<i>if any</i>)	
Proposed PACE term (<i>in years</i>)	
Proposed interest rate and any Fees	
Annual assessment amount	
Administrative fee (<i>if any</i>)	
Financing closing date	

Is applicant requesting a waiver of the estimated economic benefit requirement (i.e. does the proposed PACE term exceed the useful life of the improvements?) _____ Yes _____ No

Approval Criteria

Please mark all that apply.

- Applicant owns the property where the project will be located.
- Proposed improvements will be affixed to the property.
- The property owner has sufficient resources to complete the project.
- There are no delinquent ad valorem taxes for this property.
- There are no delinquent personal property taxes for this property.
- There are no delinquent special assessments for this property.
- There are no overdue or delinquent water or sewer charges for this property.
- There are no involuntary liens, including but not limited to construction liens for this property.

- There are no notices of default pursuant to any mortgage or deed of trust related to this property.
- The property owner has not declared bankruptcy in the last 5 years.
- The property owner is solvent and has no significant pending legal action.
- There are no unresolved or pending violations or complaints of violations of the Beatrice City Code or of the Zoning Code of the City of Beatrice for this property.
- The property owner understands that the estimated economic benefit, including, but not limited to, energy cost savings, maintenance cost savings, and other property operating savings expected from the energy project during the financing period, is equal to or greater than the principal cost of the energy project.
- The property owner is duly organized, validly existing and in good standing in the state of its organization, with authority to do business under the laws of the State of Nebraska.
- All owners of the property are aware of and approve of the project.
- The property owner has obtained an acknowledged and verified written consent and subordination agreement executed by each mortgage holder or trust deed beneficiary stating that the mortgagee or beneficiary consents to the imposition of the annual assessment and that the priority of the mortgage or trust deed is subordinated.
- The property owner possesses all legal authority necessary to execute all project documents.
- All required permits, consents, approvals and authorizations in connection with the project have been obtained or will be obtained.

If any of these criteria are not met, please attach an explanation.

Required Application Documents and Information

The following documents and information are also needed at the time of application submission to obtain approval for funding:

- A copy of the approved bid for the energy efficiency project (attach signed bid/estimate).
- Energy savings report indicating estimated energy savings and estimated cost savings for the energy project.
- Title report showing any mortgage or lien holders.
- Lender consent (*attach consent document*)
- If the property owner is requesting a waiver of the estimated economic benefit requirement, please attach a brief explanation for the request.
- Assessment contract.

Submit this application and all necessary documents to:

Taylor Rivera, City Attorney
City of Beatrice
400 Ella Street
Beatrice, NE 68310
trivera@beatrice.ne.gov

To the best of my knowledge, the statements made above are complete, true and accurate. I hereby certify that I am authorized to submit this application and affix my signature below. I recognize that submission of this application does not guarantee approval for funding.

Signature

Title

Printed name

Date